INITIAL EVALUATION for the MHSA FULL SERVICE PARTNERSHIP OUTCOMES ASSESSMENT

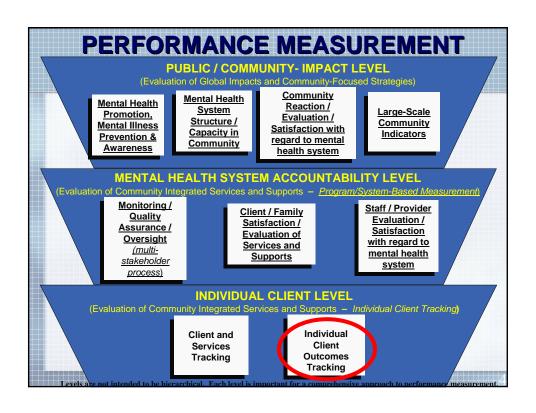
Performance Outcomes & Quality Improvement

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Training Overview

- Background
 - Context of the Initial Evaluation of Full Service Partners
 - Full Service Partnership (FSP) Target Population
- Full Service Partnership Outcomes Assessment
 - FSP Forms & Methodology
- Data Submission to DMH
 - Options for Submitting FSP Data to DMH
 - Submitting Data to DMH
 - Option 1: On-Line Data Entry
 - Option 2: XML Data Submission
- Getting Your Data Back
- Approver Designees
- County "Certification"
- DMH Staff Contact Information



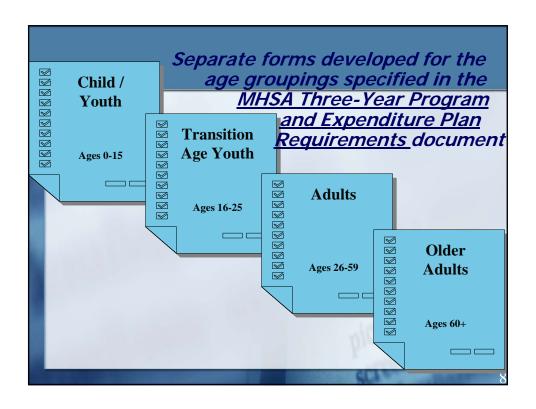


Target Population for the Initial Evaluation of Full Service Partners

Data Collection Target Population

- The target population is based on four age groupings
- For further information, please refer to the "Mental Health Services Act Community Services and Supports, Three-Year Program and Expenditure Plan Requirements, Fiscal Years 2005-06, 2006-07, 2007-08."





MHSA FULL SERVICE PARTNERSHIP FORMS

The forms will gather:

History/Baseline data:

Partnership Assessment Form (PAF) -

Completed ONCE, when partnership is established

Follow-Up data:

Key Event Tracking Form (KET) –

Completed when change occurs in key areas

Quarterly Assessment (3M) -

Completed every 3 months

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PARTNERSHIP ASSESSMENT FORM

Completed ONCE, when a partnership is established.

History and baseline data for the following areas:

- Residential (includes hospitalization & incarceration)
- Education
- Employment
- Sources of Financial Support
- Legal Issues / Designations
- Emergency Intervention
- Health Status
- Substance Abuse
- ADL / IADL Older Adults Only

KEY EVENT TRACKING FORM

Completed every time there is a change in the following key areas:

- Administrative Information
- Residential (includes hospitalization and incarceration)
- Education
- Employment
- Legal Issues / Designations
- Emergency Intervention

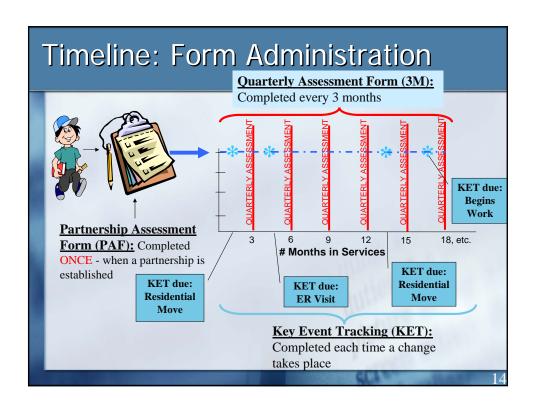
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QUARTERLY ASSESSMENT FORM

Completed every 3 months to assess changes in:

- Education
- Sources of Financial Support
- Legal Issues / Designations
- Health Status
- Substance Abuse
- ADL / IADL Older Adults Only

Review: FORM DOMAINS		
Partnership Assessment Form (PAF)	Key Event Tracking (KET)	Quarterly Assessment (3M)
Administrative Information	Administrative Information	Administrative Information
Residential (includes hospitalization & incarceration)	Residential (includes hospitalization & incarceration)	
Education	Education	Education
Employment	Employment	
Sources of Financial Support		Sources of Financial Support
Legal Issues / Designations	Legal Issues / Designations	Legal Issues / Designations
Emergency Intervention	Emergency Intervention	
Health Status		Health Status
Substance Abuse		Substance Abuse
ADL / IADL - Older Adults Only		ADL / IADL - Older Adults Only



Recap:

FORMS AVAILABLE FOR 4 AGE GROUPS:

- Child/Youth (ages 0-15)
- Transition Age Youth (ages 16-25)
- Adults (ages 26-59)
- Older Adults (ages 60+)

3 TYPES OF FORMS:

- Partnership Assessment Form
 - completed ONCE, when the partnership is established
- Key Event Tracking Form
 - completed EACH TIME THERE IS A CHANGE in a key event
- Quarterly Assessment Form
 - completed EVERY THREE MONTHS, starting from the date the partnership was established

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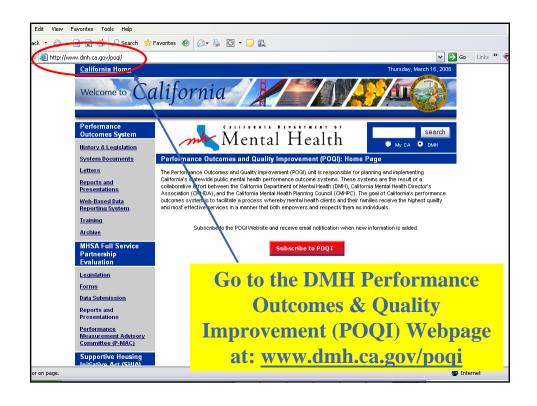
Partnership Assessment Form Partnership Assessment Form Reseasement Form R

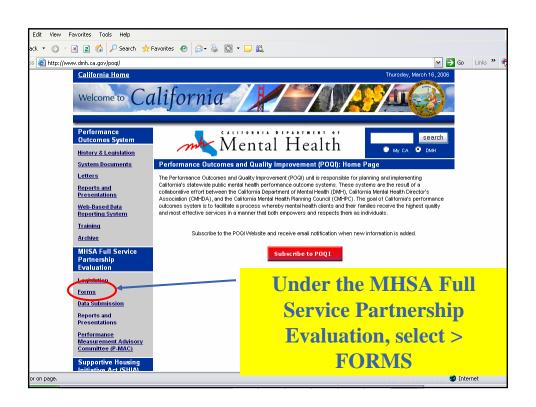
FSP Program ID Codes

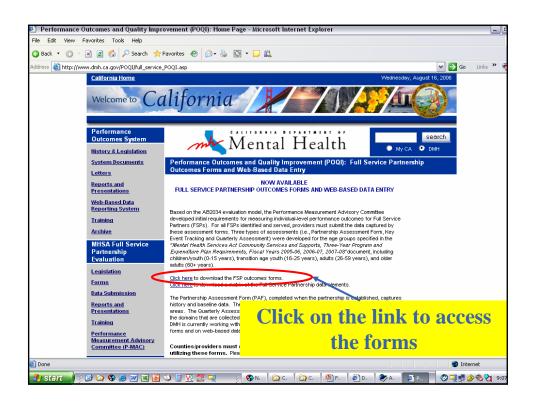
- FSP Program ID Codes associate FSP outcomes with the FSP Programs they identify
- It is important to train staff in using the correct Program ID code to ensure that the outcomes associated with the program are accurate
- Each Full Service Partnership program is assigned a four digit, alphanumeric code
- The codes are developed through a collaborative process between County Program and Information Technology staff
- DMH POQI staff act as facilitators for this process by:
 - Providing a list of each county's FSP Programs
 - Gathering information about the nature of the programs to ensure they can be tracked through our system
 - Arranging a conference call between all parties involved in the process

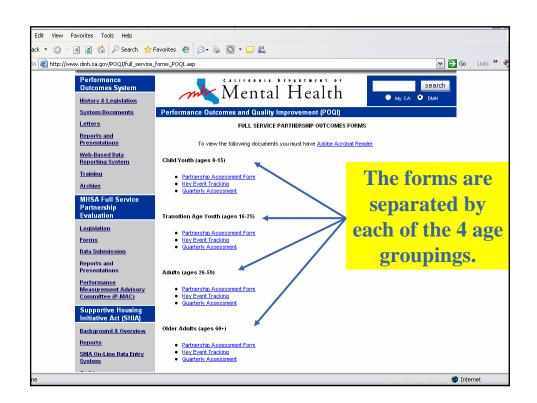
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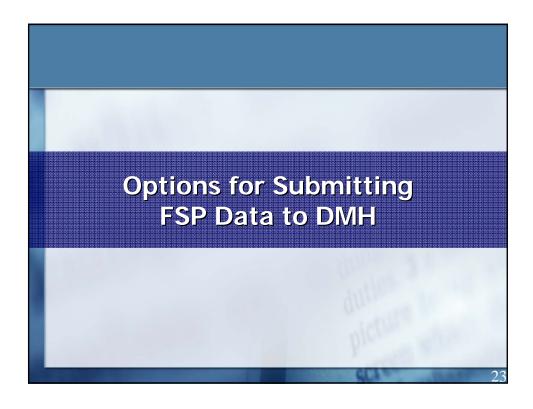
Accessing the MHSA Full Service
Partnership Outcomes Assessment
Forms











Getting Data to DMH

Option 1: DMH On-Line System

County submits data directly to DMH using a DMH designed on-line, key-entry system. **DMH** maintains the data system and makes all updates.

Option 2: Local System Data Reporting

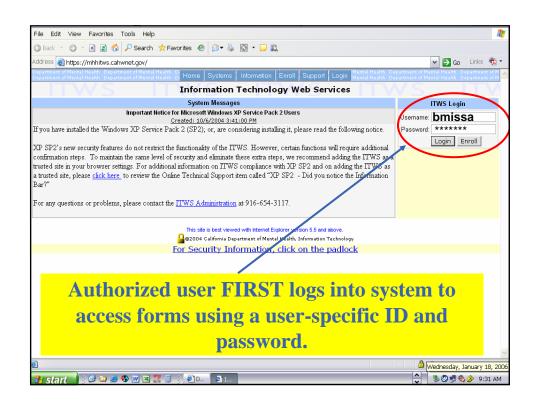
County collects data using their own technology.
County submits data via XML (Extensible Markup Language). County is responsible for maintaining their own data system and making all updates.

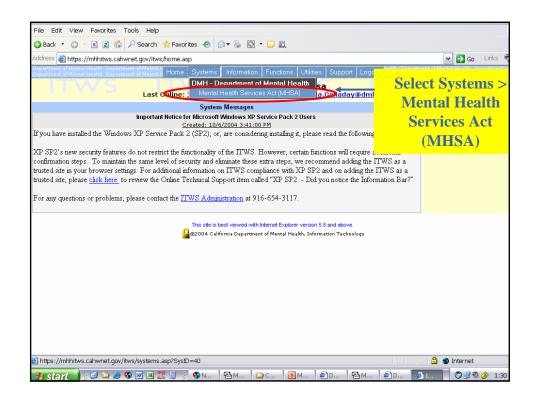
OPTION 1: DMH On-Line Data Collection & Reporting (DCR) System

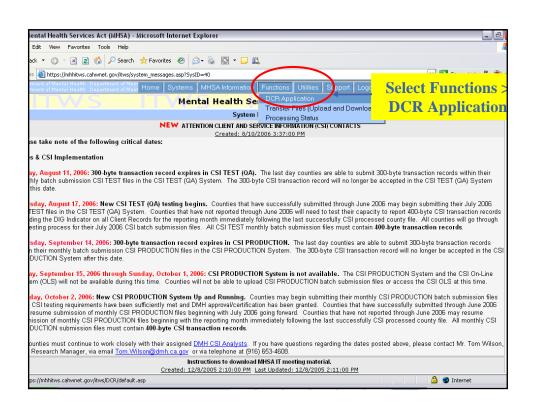
Option 1: DMH DCR

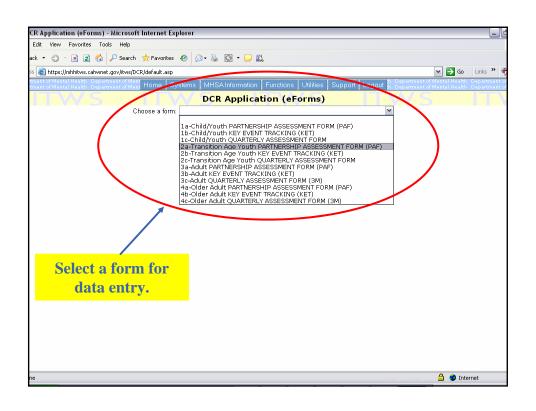
- Phase 1: Available January 1, 2006
 - Allows data submission and batched data return
 - Provides basic HTML interface with some error checking and validation functionality
- Phase 2: Available Late 2006
 - Allows editing of submitted data
 - Allows query and reporting capability
 - Performs County Client Number verification against CSI data
 - Provides real time data download capability
 - Performs stringent data validations during data entry
 - Provides user friendly interface
 - Allows XML schema based integration
 - Provides "tickler" mechanism to track when reviews/assessments are due

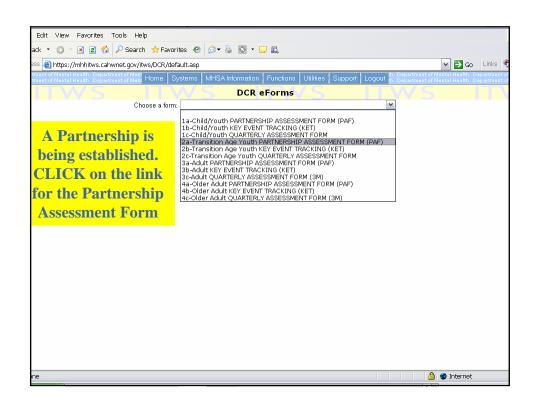


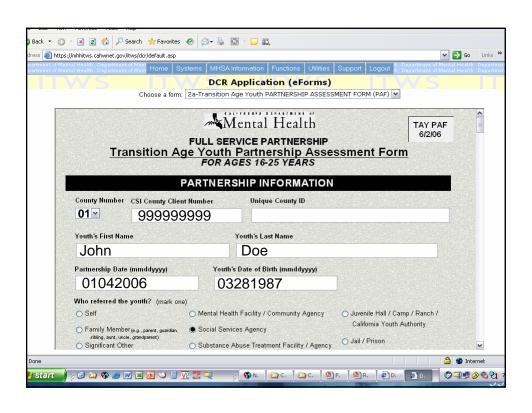


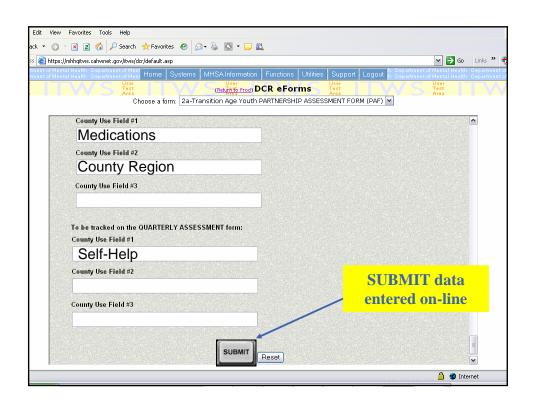


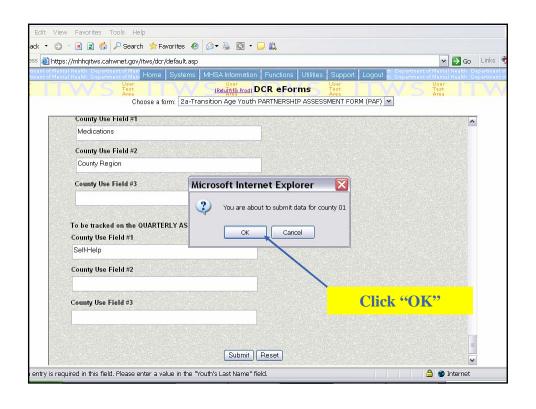


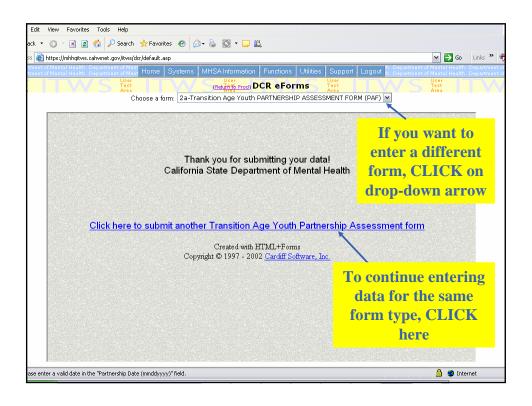




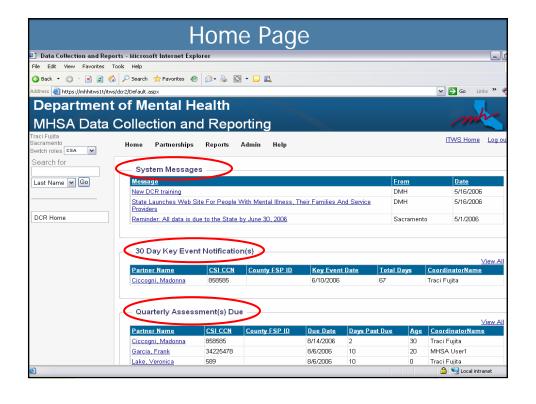


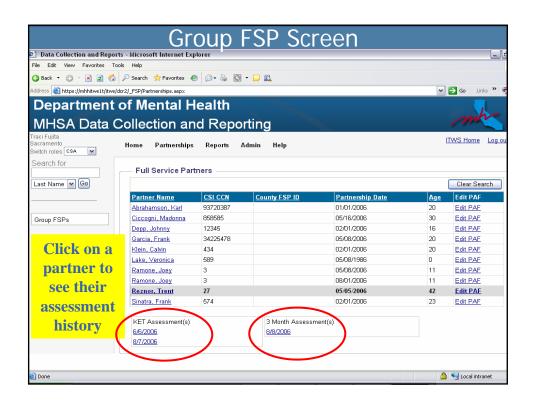


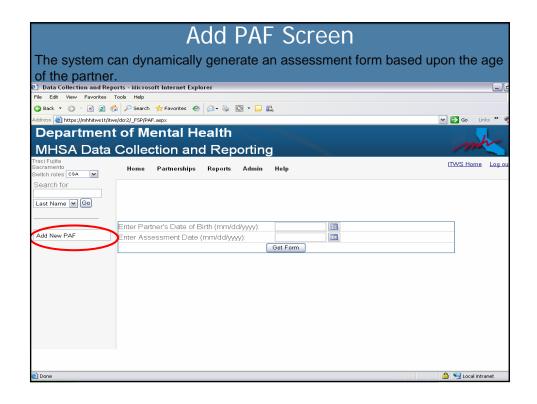


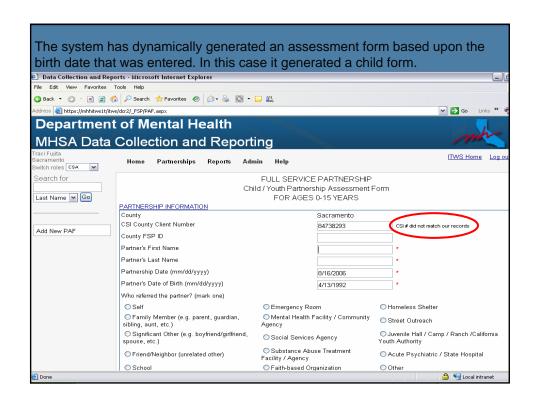


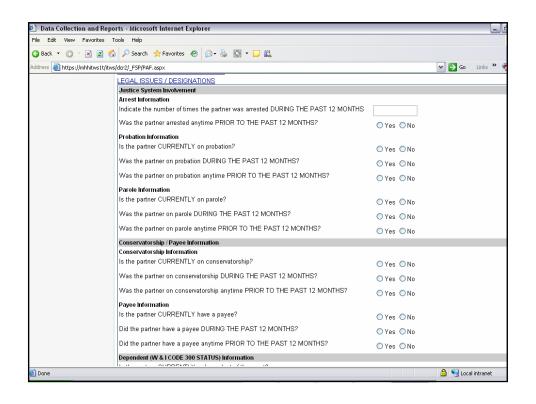
PHASE 2: Data Collection and Reporting System (DCR) – Available Late 2006 Centralized DCR System Overview: Home Page Shows DMH and COUNTY system messages Shows 30-Day Key Event Notifications Shows quarterly report reminders for FSPs Group FSP Screen Shows all FSPs that belong to user's group Provides read-only or read-write access depending upon user Role Shows quarterly reports that are due for the Active FSPs Allows searching by last name or CCN











Local System Data Reporting XML Data Submission

Local System Data Reporting

- Counties are responsible for ensuring that the most recent version of the DMH XML Schema Definition (XSD) is used to submit data
- Current versions of the XSD can be downloaded by authorized users from the DMH ITWS at https://mhhitws.cahwnet.gov/
- Ideally, data collected locally will be submitted to DMH on a nightly basis.
- DMH will work with counties to determine what is feasible.

Getting Your Data Back

GETTING YOUR DATA BACK

- Periodic download of data from DMH to ITWS
- Data available to authorized users via ITWS
- Data in XML format easily imported into Excel

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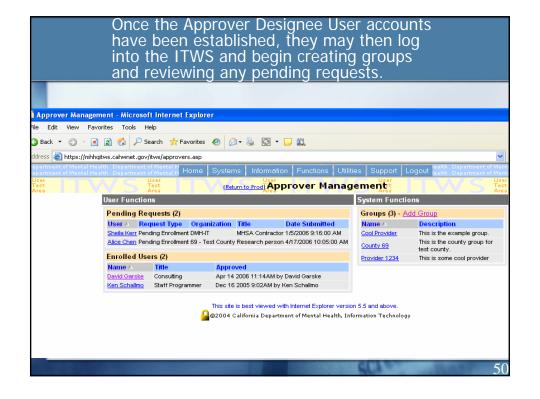
Approver Designees

Approver Designees

- 1-2 county staff
- identified by the county Director
- approves requests to access the MHSA data system (either through DCR or through upload/download via XML)
- sets up and maintains user/group access to the Data Collection and Reporting System (DCR)
- determines the user group structure
- assigns roles to enrollees (e.g., partnership service coordinator)
- maintains the user group structure
- updates user accounts to ensure security

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5 Steps to Set-up ITWS Security Access to the MHSA Data System Step # 1: County Director designates the Approver Designee(s) with the County Approver Certification form Step # 2: Approver Designee(s) Enroll into the DMH ITWS Step # 3: Creating a Master Group Step # 4: Enrolling Other County Users into the ITWS System Step # 5: Approving Pending Requests for MHSA System Membership



County Certification

County Certification Checklist

- ✓ Receive FSP Outcomes Assessment training
- ✓ County staff submit FSP Program ID coding to the Performance Outcomes and Quality Improvement Unit
- ✓ County Director identifies Approver Designees
- ✓ Approver Designees receive training

